

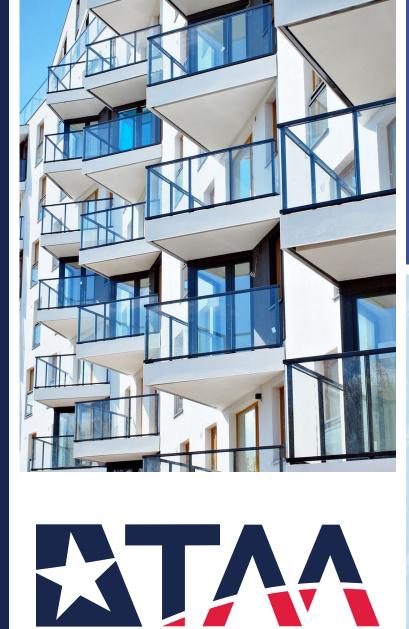




February 7, 2025

Downright Austin

## Winter Board of Directors Meeting

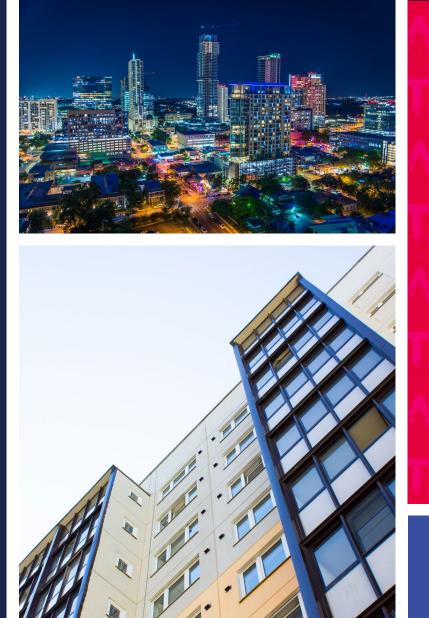


TEXAS APARTMENT ASSOCIATION



## Welcome

Renee Zahn TAA President



# **TEXAS APARTMENT ASSOCIATION**

# 2025 Sustainers





**CAMP Facility Services Century Air Conditioning Supply** Comm-Fit CORT **CSC Serviceworks Cweren Law Firm, PLLC** 

BRONZE

**AAA Plumbers** 

**BANYAN Utility** 

Airbnb

**FSI Construction Gemstar Construction** Genesis

**Dixie Interiors** 

Entrata

**Blue Moon Software Foundation Specialists** Massey Services, Inc.

**Ferguson Facility Supply** 

**Green Mountain Energy Guardian Construction Impact Property Solutions The Liberty Group Redi Carpet** Rent.

**MRI Software The Guarantors** WeDoTrash

**RentDebt Automated Collections** Sherwin-Williams **Smart Apartment Data Spherexx** Yardi **Zillow Rentals** 

## Board Meeting Furniture

Sponsored By:





# Consent Agenda





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# President's Report

Renee Zahn TAA President







## Recognizing Kelley Liserio TAA Past President



## Community Service Stars

TAA recognizes the local associations and their members who are making a difference in their communities.

Thank you for giving back and inspiring us all to do the same.



### Apartment Association of Central Texas Community Outreach Committee

At AACT's Annual Food Drive, participating apartment communities and individual members collected and donated 453 lbs. of non-perishable food to help the Food Care Center in Killeen.





### Apartment Association of Greater Dallas Community Service Committee

For AAGD's annual Community Service Volunteer Day at White Rock Lake, in partnership with the Dallas Park and Recreation service crew, supporting environmental preservation and community enhancement.



# XIAA



### Apartment Association of Greater Dallas Education Department

AAGD proudly sponsored Entryway and provided their educational platform to assist job candidates with the training necessary to "be the next" maintenance tech, leasing agent or groundskeeper at member properties.





### Apartment Association of Greater Dallas NextGen Committee

In partnership with Metrocrest Services, AAGD volunteered at the Clients Choice Food Pantry and Food Pantry Store, distributing a total of 33,969 lbs. of food to 540 families which made 28,305 meals for the community.





## Apartment Association of the Panhandle Community Service Committee

AAP hosted bake sales at each of the General Membership Luncheons to raise funds for Family Support Services and the Make-A-Wish Foundation, contributing to both through volunteer efforts and a donation of \$3759.00.





### **Big Country Apartment Association**

BCAA held a Thanksgiving Meal Drive and members collected enough donations to provide 30 local families with an entire Thanksgiving meal.



### **Big Country Apartment Association**

BCAA held a food drive and collected over 400 non-perishable canned goods that were donated to the 25th Annual 2024 Mission Thanksgiving Food Drive benefitting Love & Care Ministries.

# XIAA



### **Big Country Apartment Association**

BCAA held a toy drive at their year-end awards dinner and collected over 200 toys including board games, Legos, Play Doh, jump ropes, sidewalk chalk and many more that were donated to the Boys & Girls Clubs in the Big Country area.





## Permian Basin Apartment Association's Ashley Jenkins

For volunteering with the Midland County Sheriff's Crisis Intervention Unit by responding to and assisting victims during crises. In situations where families have been displaced from their homes due to fire, domestic violence, and eviction, Ashley helps victims navigate the application and lease termination process so they are informed of their options.





### Permian Basin Apartment Association's Ashley Jenkins, Misty Portillo, Jason Simpson and James Elliott

Ashley Jenkins with Monaco & Misty Portillo with Oasis apartment communities raised a total of 81 blankets and fuzzy socks to donate to Polo Park Estates – Active Living home. Jason Simpson with Flatz 432 apartment community and James Elliott with FGH Management Group donated a truckload of thick blankets for Family Promise of Midland.





### Permian Basin Apartment Association

Partnered with Carpet Tech, Amanda Schneck, at a luncheon in November to raise toys to benefit Bucker Ranch.





# 

### Rio Grande Valley Apartment Association Community Service Committee

For organizing a BBQ fundraiser that raised \$2,800 in donations that was distributed to impactful local organizations including The Food Bank of RGV, Vive La Cultura en Brownsville, the RGV Humane Society and Friendship of Women.







## Rio Grande Valley Apartment Association Community Service Committee

For mobilizing 70 members, family, and friends to participate in the Texas Adopt-a-Beach Coast-Wide Clean-Up, contributing to the collection of 63,647 lbs. of trash and the cleaning of 140 miles of Texas beaches.







## Rio Grande Valley Apartment Association Community Service Committee

For organizing a toy drive during their annual Holiday Banquet in December 2024, with members generously donating over 130 toys for the children of Su Casa de Esperanza.



### San Antonio Apartment Association 2024 Membership Committee

With over 175 in attendance at the 2024 FREE Member Holiday Mixer, SAAA filled two trailers full of toy donations benefitting FVPS, The Battered Women and Children's Shelter.





### San Antonio Apartment Association Community Initiatives Committee

Presented a check totaling \$11,000 to the The 100 Club of San Antonio for 2024 fundraising efforts with the Fallen Heroes Program. The One Hundred Club of San Antonio is organized to engage in all necessary, useful or expedient activities to encourage, promote and further Law Enforcement and Firefighting in Bexar County.



### San Antonio Apartment Association NextGen Committee

For volunteering at the San Antonio Food Bank Community Kitchen in partnership with Haven for Hope. The group washed dishes, prepared meals and served the less fortunate in the local community, making a total of 1,680 sandwiches for the weekend.

# 





### Victoria Apartment Association's Community Service Committee

VAA and the Victoria Country Fire Marshall's Office partnered for Operation Firefighter and collected over 245 toys and food items, and \$2,218.47 was raised which supported 15 families, a total of 32 children, and 11 senior residents.











# Review of 2024–2026 Strategic Plan





## **Strategic Plan SWOT** Analysis

#### **TAA Strengths**

- High level of volunteer leader engagement
- Fiscal health
- Professional staff
- Advocacy
- Click & Léase
- Credible source of information and expertise

#### **TAA Weaknesses**

- Reluctance to change or challenge status quo

- Complacency
  Undefined brand strategy
  Technology utilization
  Stagnant governance / volunteer process

#### **TAA Opportunities**

- Leverage growth of rental housing market in Texas
- Capture more opportunities to demonstrate thought leadership on industry issues
  Deploy technology advances to enhance member experience and preserve market leadership for Click & Lease

#### **TAA Threats**

- Lack of relevance to young, emerging professionals
- Increasing availability of alternative sources of information
- Advocacy / communications from groups opposed to TAA member interests

The strategic planning process identified six core TAA functions including:

01	TAA Click & Lease
02	Marketing & Communications
03	TAA Local Associations
04	ONE Conference & Expo
05	Leadership Development
06	ΤΑΑ ΡΑΟ



## 2024 Strategic Initiatives



## **TAA Click & Lease**



**O1** Content Analysis and Organization

**O2** Updates to RBO Content and Functionality

**O3** Data Initiative

# Marketing & Communications



- **01** Marketing & Communications Audit
- **O2** Marketing & Communications Strategy Playbook
- **03** 14 Brand Refreshes

- **O4** Print and Digital Collateral Brand Refreshes
- **05** New ONE Conference Website Build & Launch

## Local Associations



**O1** Performance Standards Compliance

**O2** Local Association Workgroup

## **ONE Conference**



**O1** Best-in-class Event

**O2** Technology and Modernized Systems **O3** FOMO-worthy Events

**O4** Enhanced Design and Creative Elements

## Leadership Development



**O1** Mentorship Program

**O2** Volunteer Pathway & Matrix

**O3** Continued focus on Hospitality Culture and Leadership Training and Engagement

## Government Relations & PAC



O1 Higher Profile Role in Selected Political Races

**O2** Increase Individual Contributions to TAA PAC **O3** Enhance Donor Benefits

**O4** Adjust Fair Share Cycle to Annual Basis

## Education



#### **01** LMS

**O2** CAS & IROP Designations

**O3** Proactive Lease Education





## ZO2 Key Plar



## 2025 Key Strategic Plan Initiatives



## TAA Click & Lease

**O1** AI Training / New Products & Applications

**O2** Lease & REDBOOK Content – Review Cycle After 2025 Legislative Changes

# Marketing & Communications



**O1** TAA Website Launch

**02** TAAEF Website Refresh

**O3** Room to Grow Website Refresh

**O4** Understanding the Lease Video Library

### TEXAS APARTMENT ASSOCIATION

## Local Associations

**O1** Review TAA's Role for Maximum Local Support

## **ONE Conference**



**O1** Schedule of Events

**O4** Sponsorship Program

**05** New Main Stage

**O2** Trade Show Floor Design

**O3** Modernized Systems

**06** Attendee Registration

**07** App

### Leadership Development



**O1** Mentorship Program

**O2** Volunteer Pathways & Matrix

**O3** Continued Focus on Hospitality Culture and Engagement

### Government Relations & PAC



**01** 2025 Legislative Session

**O2** Donor Benefits



#### **O1** Updated LMS

Education

### **O3** Retooled Approach to Lease Education

**O2** Retooled Approach to REDBOOK Seminars



## Technology

#### **O1** Implement New Security Protocols



#### **O1** Planning Stages of Paying Vendors Electronically

Finance

### Legislative Session Initiatives



#### Squatting / Eviction Reform

#### **Property Taxes**

#### Anti LL Bills



## TAA Education Foundation Report

Christy Rodriguez TAAEF President

### Thank you to our underwriters.













The Liberty Group // MultiPro





an NRG company

### 2025 Lexus NX 250





## NAA Updates & Valuable Resources

Mark Hurley NAA Secretary

### NAA Key Policy Wins

https://naahq.org/apartment-advocate

#### Stopped:

Regulate Industry Fees.

Ban Bulk Billing.

Restrict Criminal Screening.



### Focus on Tax Policy

https://naahq.org/tax-reform-policy



### **Resource: Immigration Enforcement & Rental Housing**

https://naahq.org/member-resource-immigration-enforcement-andrental-housing



### Resource: 2025 Housing Outlook

https://naahq.org/2025-apartment-housing-outloo

#### NAA has many other resources including:

Fair Housing Map.

Breaking down \$1 of Rent.

Apartment Market Pulse.

#### Coming Soon - much more, including:

- Cost of regulation in rental housing development & corretion
- Eviction data microsite.





2025 Housing Outlook

### NAAPAC Results

215 of 229 Federal Candidates supported won. 96% Success.

#### **Independent Expenditures:**

Digital Ads - Rep. Lori Chavez - Deremer (R: Oregon)

(nominee for Labor Secretary)

Digital Ads - Don Bacon (R: Nebraska) (win)

Radio Ads - Vincente Gonzalez (D: Texas) (win)



### Recognize & Reward your Members

- Applications open for NAA's 20 on the Rise https://naahq.org/20-on-the-rise
- Deadline February 14th (next week).



### NAA Excellence Awards

https://naahq.org/excellence-awards

#### **Recognized at Apartmentalize**

Affiliate

Community

Company

**Promoting Careers** 

Multiple Individual Achievement Awards



### Advocate in DC, March 25th and 26th

https://naahq.org/advocate

Registration open.





Advocate in DC, Mar 25th

#### Apartmentalize in Las Vegas, June 11th - 13th

https://naahq.org/apartmentalize

Registration open.





## Texas Suppliers Council Report

Jackie Cagle 2025 Texas Suppliers Council Chair

## **Texas Suppliers Council Officers**



Jackie Cagle

Chair



Chair-Elect



David Lindley

First Vice Chair



Josh Nichol

Second Vice Chair



## **TSC 2025 Council Initiatives**

- **1. Supplier Partner Education**
- 2. PAC Fundraising
- **3. Local Association Outreach**
- 4. 2025 Charitable Initiative, Entryway





## ONE Conference Report

Sam Levassar & Crystal Moya 2025 ONE Conference Committee Co-Chairs



## **Thought Leader Keynote Speakers**



### WEDNESDAY, MAY 7

Savannah Bananas Baseball Franchise Founder and Owner



### THURSDAY, MAY 8

Peloton Elite Instructor and Peak Performance Bestselling Author FRIDAY, MAY 9
FREESTYLE+

reestv

Tony Award-Winning Broadway Entertainers and Improv Pros

### Video

<u>Jesse Cole</u>,

## Savannah Bananas



### **Thought Leader Main Stage Speakers**



JAY PARSONS Rental housing economist, advisor and speaker



JASON DORSEY Author of the bestselling book "Zconomy: How Gen Z Will Change the Future of Business – and What to Do About It"



ERIN STAFFORD Author of the bestselling book "The Type A Trap: Five Mindset Shifts to Beat Burnout and Transform Your Life"





CHET GARNER Creator, host, and executive producer of "The Daytripper," a 12-time Emmy-awardwinning Texas travel show



KATE GOOD SVP of Multifamily Development at Hunington Residential and co-founder of Apartment All Stars



VIRGINIA LOVE Industry Principal at Entrata, seasoned speaker, and member of the Apartment All Stars



LISA TROSIEN President, ApartmentExpert.com and nationally recognized consultant, industry influencer, educator, proptech advisor, and keynote speaker

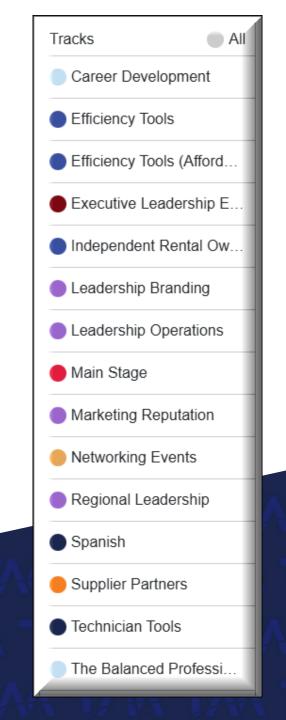


## Video Jay Parsons, Rental Housing Economist & Advisor



## **Education Tracks**

Get ready for an exciting lineup of sessions, workshops, and networking opportunities designed to educate and inspire. Use this "Schedule at a Glance" to plan your conference experience and make the most of your time with us. From dynamic keynotes to interactive breakouts, there's something for everyone.





#### **Be Part of Something New & Special!**

Wednesday, May 7 11:30am – 2:30pm

#### Executive Edge, a NEW invite-only luncheon held onsite at ONE Conference

- For established leaders and rising executives in the rental housing industry
- Unparalleled networking, thought-provoking insights, and a memorable experience
- Speakers:
  - Jason Dorsey, author of Zconomy: How Gen Z Will Change the Future of Business

     and What to Do About It
  - Erin Stafford, author of The Type A Trap: Five Mindset Shifts to Beat Burnout and Transform Your Life
  - Chet Garner, Emmy-winning creator of The Daytripper
- Sponsorships are still available!



# **Sponsorship Opportunities**

#### MAKE A BIGGER IMPACT AT THIS EPIC CONFERENCE

Can you feel the anticipation? The countdown to the 2025 **TAA ONE Conference** is officially on! As an exhibitor, you're already invested in the opportunity to connect, learn and grow. Take it to the next level with a sponsorship—we just knocked down the price on several!

#### Check off every goal on your list at this ONE event:



Enhance your brand's visibility by getting your name and logo on more signage.



Impress multifamily influencers by positioning your company as a fervent industry supporter.



Strengthen relationships with industry leaders in a more meaningful way.

#### JOIN THESE AMAZING SPONSORS

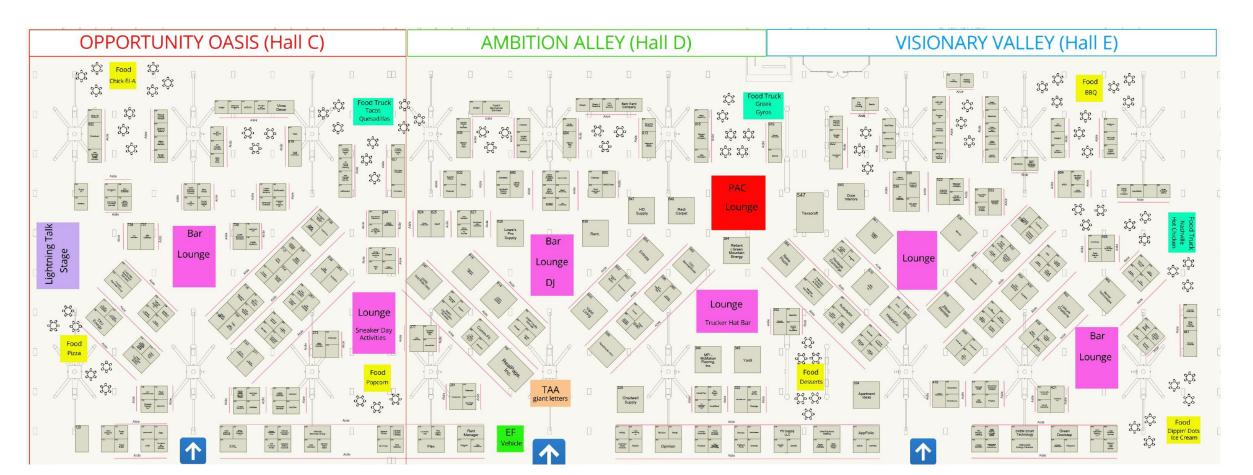
The generous support of our sponsors makes the TAA ONE Conference possible!

#### HEADLINE



## **TAA Expo Marketplace**

- Sold Out 373 Exhibitors (23% increase in companies from 2024)
- 7 Lounges with activities, 6 food stations, 4+ bars, 3 food trucks
- TAA Talk Show Stage, EF Vehicle Raffle, Giant TAA Letters, DJ



# Wednesday Kickoff Block Party

Wednesday, 4:45-6:30pm

## Held inside the Expo Hall!

ALL attendees & exhibitors invited to this high-energy happy hour!

Epic blend of festival vibes, delicious food, and refreshing drinks, all set to the beats of a live DJ

Sponsor Food or Drink to make your booth a stop on the Booth Crawl Scavenger Hunt!



# **Thursday Planet Pop Party**

#### ICONIC 90-00s HITS AND OUT-OF-THIS WORLD FUN

Dust off the tracksuit in the back of your closet and prepare for a blast to the past with classic Y2K hits, nostalgic experiences, and an unforgettable interstellar celebration.

> **Ticket is required to attend.** Capacity is limted and will sell out!

Purchase during registration at **conference.taa.org** 



#### **A COSMIC JOURNEY TO THE PAST** THURSDAY, MAY 8, 2025





## **PICKLEBALL** FUNDRAISER

Hang with (or compete against) your peers in support of the Texas rental housing industry!

#### **TUESDAY, MAY 6, 2025**

**Riverhouse Houston** 65 Hirsch Road, Houston, TX 77020



Paddles provided and pickleball professionals on site for help



Each team to play at least two rounds



Food, beverages, and exclusive swag giveaways for participants



Featuring special guest, Chet Garner, from "The Daytripper," as Spirit Leader

#### **PLUS** PRIZES FOR

FIRST PLACE, LAST PLACE, BEST COSTUME AND MOST SPIRITED



#### EC Bundle Package: \$1,600

Two players, two social passes, and a dedicated EC member "cheerleader"

#### One Team: \$500

Two players

Social Pass: \$150/person No playing, just socializing

\*No corporate payments accepted

12pm Registration Begins 12:30-4:30pm Tournament 4:30-5pm Awards Ceremony

LIMITED TO 30 TEAMS, ACT FAST!

Request a sign-up form by emailing governmentaffairs@taa.org.

# What Else is NEW & Awaiting YOU

Sneaker Day on Thursday

TAA Talk Show Stage in the Expo Hosts: Tony Sousa & Freestyle+

Trucker Hat Bar in the Expo Hall

Photo moments & activities in the Expo



## **Schedule at a Glance**

## Tuesday

- 9:00-5:00: Exhibitor move-in available in Expo Hall
- 12:00-5:00: PAC Pickleball Tournament

### Wednesday

- 7:00-3:00: Exhibitor move-in available in Expo Hall
- 11:30–2:30: Executive Edge, a Leadership Development Event presented by TAA
- 1:00-2:45: Education Sessions across 9 parallel tracks
- 2:45: Doors open to Main Stage room for Opening Session
- 3:00–4:45: Opening Session with Jesse Cole of Savannah Bananas keynoting
- 4:45-6:30: Expo Open with the Kickoff Block Party inside the expo



## **Schedule at a Glance**

## Thursday

- 9:30–10:30: Morning Keynote with Tunde Oyeneyin
- 10:45–12:15: Main Stage speakers + Education Sessions across 9 parallel tracks
- 12:00-5:00: Expo Open
- 5:00-9:00: Exhibitor move-out available in Expo Hall
- 7:00-10:00: Planet Pop party, \*tickets required\*

## Friday

- 7:30–12:00: Exhibitor move-out available in Expo Hall
- 9:00–10:45: Main Stage speakers + Education Sessions across 6 parallel tracks
- 11:00-12:00: Closing Keynote with Freestyle+



## **Register Before Prices Increase**

### MARCH 4 – EARLY BIRD DEADLINE

## PLANET POP PARTY – WILL SELL OUT, DON'T WAIT!

## LOCK IN YOUR GROUP DISCOUNT

Save up to 20% when you bring the whole squad





# **New Business**

Renee Zahn TAA President



# PAC Report

Mont McClendon TAA Legislative Committee Chair



# Fair Share Contributions

Austin: \$36,906 Fort Worth: \$36,391 San Angelo: \$1,713 San Antonio: \$26,975







Or donate online (member login required):

taa.org/advocacy/pac

## **SCAN HERE**

Thank you!





# Adjourn



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